

**IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
COMPANIES COURT (ChD)**

**IN THE MATTER OF AMTRUST EUROPE LIMITED**

- and -

**IN THE MATTER OF AMTRUST INTERNATIONAL UNDERWRITERS DAC**

- and -

**IN THE MATTER OF AMTRUST ASSICURAZIONI S.P.A.**

- and -

**IN THE MATTER OF  
THE FINANCIAL SERVICES AND MARKETS ACT 2000**

Notice is hereby given that on [11 March 2020] an Application was made under section 107 of the Financial Services and Markets Act 2000 (the **Act**) in the High Court of Justice, Business and Property Courts of England and Wales, Companies Court (Chd) in London by AmTrust Europe Limited (**AEL**), AmTrust International Underwriters dac (**AIU**) and AmTrust Assicurazioni s.p.a. (**AmTrust Italy**) (collectively, **AmTrust**), for orders:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer to:
  - a) AmTrust Italy of all of AEL's Italian medical malpractice business (which includes any additional forms of coverage under medical malpractice policies) (the **Medmal Business**); and
  - b) AIU of all of the general insurance and reinsurance business (other than Medmal Business) situated in the European Economic Area excluding the UK (the **EEA30**) written and/or assumed by AEL from the UK and through AEL's branches in Italy and Sweden (and where only part of a policy relates to the EEA30, only that part of the policy will transfer); and
- (2) making ancillary provisions in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the report on the terms of the Scheme prepared in accordance with section 109 of the Act by an Independent Expert (the **Scheme Report**), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained free of charge by contacting AmTrust using the telephone numbers or addresses set out below. These documents and other related documents, including sample copies of the communications to policyholders, are also available at [amtrustfinancial.com/amtrustinternational/legal/portfolio-transfers](http://amtrustfinancial.com/amtrustinternational/legal/portfolio-transfers). This website will be updated for any key changes to the proposed transfer.

Any questions or concerns relating to the proposed Scheme should be referred to AmTrust by email to [partvii@amtrustgroup.com](mailto:partvii@amtrustgroup.com), by telephone at +353 (0)151 38607 or +44 (0)333 234 3454 (available

between 9am to 5pm UK time Monday to Friday (excluding public holidays)), or in writing at: (i) Amtrust International (Portfolio Transfers), Exchequer Court, 33 St Mary Axe, London EC3A 8AA, UK; (ii) Amtrust International (Portfolio Transfers), 6-8 College Green, Dublin 2, Ireland; or (iii) Amtrust International (Portfolio Transfers), 14, Via Clerici, 20121, Milan, Italy.

If you have a policy with AEL, AIU or AmTrust Italy, please quote your policy number in any correspondence. This can be found on your policy documentation or related correspondence.

The Application is due to be heard at the **High Court of Justice of England and Wales, 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL, United Kingdom** on **24 June 2020**. Any person who thinks that he or she would be adversely affected by the carrying out of the Scheme, or objects to the Scheme, may attend the hearing and express their views, either in person or by representative. It is requested that anyone intending to do so informs AmTrust at the address provided above, in writing as soon as possible and preferably before **17 June 2020** to set out the nature of their objection. This will enable AmTrust to provide notification of any changes to the hearing and, where possible, to address any concerns raised in advance of the hearing.

Any person who objects to, or considers they may be adversely affected by, the Scheme but does not intend to attend the hearing may make representations about the Scheme by giving written notice of such representations to AmTrust at the address provided above or by calling the telephone numbers provided above, in each case as soon as possible and preferably before **17 June 2020**.

AmTrust will inform the UK's Financial Conduct Authority and Prudential Regulation Authority of any objections raised in advance of the hearing, regardless of whether the person making the objection intends to attend the hearing.

*[Date of Legal Notice]*

Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ, United Kingdom  
Solicitors acting for AmTrust Europe Limited, AmTrust International Underwriters dac and AmTrust Assicurazioni s.p.a.  
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